

Indian textile sector shows signs of growth in overall sales and profitability in FY19-Q1

In continuation of the Wazir Textile Index (WTI), discussed below is the Wazir Textile Index comprising cumulative financial performance of the top Indian textile companies along with update on market performance of Indian textile sector for the first quarter of FY19.



Advantages

- 100% Recovery
- Good Stretch
- Crease Resistance
- Shape Keeping

Applications

- Denim
- CSY
- Dual Core Spun
- Knitting
- Shirting

Contact: **Stuti**
info@stutiexports.com

WTI Sales was calculated to be 119.8 in quarter 1 of FY19 (Base year Q1 FY16=100), growing by 5% as compared to Q1 FY18. The WTI EBITDA was calculated to be 88.9 in Q1 FY19. EBITDA margins have rebounded and increased by 10% in Q1 FY19 as compared to Q1 FY18. The WTI Cost for raw material (RM), manpower and others were 128.9, 137.5 & 118.1 in Q1 FY19. Y-o-y increase of about 4-5% was observed in RM and manpower cost.

The consolidated sales of the top 10 selected companies was Rs. 10,209 Cr. in Q1 FY19 as compared to Rs. 9,710 Cr. in Q1 FY18, growing by 5% y-o-y. As compared to Q1 FY18, average EBITDA margin increased by 0.6 percentage points to reach 13.6% in Q1 FY19.

Consolidated RM cost constituted 52.6% of sales in Q1 FY19, while consolidated manpower cost constituted 10.5% of sales. Raw material and manpower cost, as percentage of sales have remained almost stagnant during Q1 FY19 as compared to Q1 FY18. This could be seen in the reviving profitability of the top Indian textile

companies.

GDP shows impressive growth while Industrial production falls in Q1 FY19

In Q1 FY19, India's Real Gross Domestic Product (GDP) increased from Rs. 31.18 lakh crore to Rs. 33.74 lakh crore from last year's quarter 1, witnessing an impressive growth of 8.2%.

Average Index of Industrial Production (IIP) for textiles has declined marginally by 0.4% while IIP for apparel has declined by 5% in Q1 FY19 compared to Q1 FY18. The Wholesale Price Index (WPI) for textiles registered slight increase of 1% in Q1 FY19, indicating increase in prices.

India's T&A exports declined in Q1 FY19

The overall T&A exports in Q1 FY19 stood at US\$ 9.48 bn., declining by 1% from previous year. Export of all the categories except apparel and fabric have grown in Q1 FY19 as compared to Q1 FY18. Overall T&A exports declined by 1% in first quarter of

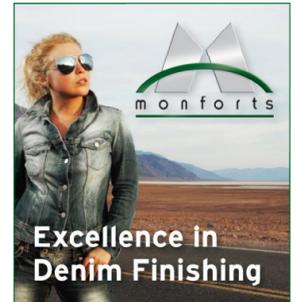
FY 2018-19. Apparel exports saw a decline of 17% this quarter. Decline in apparel exports is largely attributed to subdued global demand as well as reduced competitiveness on Indian apparel exporters post GST, due to reduction in duty drawback. Cotton yarn exports increased significantly by 54%. USA, UAE, China and UK remains the top export destinations for India's T&A products.

India's T&A imports continue to increase in Q1 FY19

India's T&A imports have increased by 5% in Q1 FY19 as compared to previous year. Import of all categories except Fibre and Home Textiles have increased in Q1 FY19. Apparel imports increased sharply by 40% primarily due to impact of reduced effective import duties post GST for imports from countries like Bangladesh and China. China continues to be the largest import partner for India, however imports from china declined by 10% y-o-y. Egypt emerged as a significant supplier of T&A products in Q1FY 2018-19, accounting for 5% share.

Textile and Apparel (T&A) imports of US and EU increased in 2018 till date

US imported textile and apparel products worth US\$ 51.5 Bn. in 2018 (Jan-Jun), growing by 4.2% as compared to previous



For all your requirement in Linen/Flax Fibres, Tops and Yarns Cottonised flax fibers for cotton spinning in natural and bleached from Wester Europe origin:
Nv Jos Vanneste Belgium
Contact: Eve Fabrics Pvt. Ltd. ckmody@evefabrics.com

For all your requirement in Specialty Fibers, Tops & Filaments Yarn for Worsted / cotton spinning/ Construction in PVA (Water Soluble) Japan, China
Contact: Eve Fabrics Pvt. Ltd. ckmody@evefabrics.com

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GTTE

2nd GLOBAL TEXTILE TECHNOLOGY & ENGINEERING SHOW 2019

18th - 20th January, 2019, Bombay Exhibition Centre, Mumbai
Organised by : India ITME Society



GTTE 2015
Area 11,500 sq. mtrs.
Exhibitors 285+

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- For **UNIQUE** Networking
- For **SUPERIOR** Sourcing



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RELIANCE

RIL - PSF

0.8 Semi Dull	118.65
1.0 Semi Dull	116.00
1.2 Semi Dull	115.25
1.4 Semi Dull	114.50
2.0 Semi Dull	114.50
1.2 Super HT Brt	119.90
1.2 S HT (OW)	123.60
1.2 Optical White	119.90
1.2 Super Black	130.70
1.4 Super Black	129.70
Tow Normal	130.20
Tow TBL	140.00
Tow Super Black	144.65
2.0/2.5 TBL	117.70

RIL - POY

Basic Price per Kg. (Plus GST Extra)

126/34 SD	111.50
122/72 SD	113.25
250/48 SD	105.50
51/14 SD	122.50
160/72 Brt	111.25
235/72 Brt	107.25

RIL - PTY

Ex-Factory

Basic Prices (Freight and GST Extra)

75/34 SD HIM	130.00
75/34 SD NIM	127.75
155/48 SD HIM	120.50
155/48 SD NIM	120.00
81/72 FD HIM	134.50
81/72 CD IM	154.00
75/108 SD IM	137.50

RIL - FDY

Carton Ex-Factory

Basic Prices (Freight and GST Extra)

70/36 SD	120.50
50/24 SD	123.00
50/36 Brt	115.00
75/36 Brt	107.00

PALLAVAA GROUP

LONGGLASST (VORTEX) PILLING FREE Yarns in VISCOSE, MICROMODAL, TENCEL, P.V.P.C & CORE SPUN YARNS

alakan@pallavaagroup.com
Mobile: +91 90470 26711

150/48 Brt 86.00

Texturised GREY ALOK INDUSTRIES

62/36 SIM	123.00
75/34 NIM WEAVING	114.00
75/34 NIM KNITTING	117.00
80/48 IM	115.00
80/72 SIM	116.00
80/72 HIM	117.00
75/108 SIM	121.00
75/108 HIM	122.00
75/34 NIM BLACK DD	118.00
80/72 HIM BLACK DD	122.00
100/36 NIM	111.00
100/36 HIM	113.00
100/36 HIM BLACK DD	121.00
100/108 SIM	120.00
100/144 SIM	124.00
150/48 NIM	104.00
150/48 HIM	106.00
150/300 TWISTED	119.00
150/300 TWISTED BLK	126.00
150/48 NIM BLACK DD	110.00
150/48 HIM BLACK DD	112.00

150/48 IM BLACK DD	111.50	80/72/ ROTO	121-00
150/108 SIM	106.00	75/72/SD ROTO	121-00
150/108 HIM	107.00	75/36 NIM	118-00
300/72 NIM	102.00	75/36 HIM	120-00
300/72 IM	103.50	75/108/MICRO	126-00
300/72 HIM	104.00	150/288/MICRO	118-00
320/72X2 HIM	105.00	150/288 SIM	118-00
450/96 HIM / SIM	107.00	150/288 DOUBLE SIM	118-00
300/96 NIM BLACK DD	108.00	100/144/MICRO	126-00
300/96 HIM BLACK DD	110.00	150/48/BL ROTO	115-00
300/96 IM BLACK DD	109.50		
300/96X2 IM BLACK DD	110.50		
220 EASY	131.00		
360/73/1 EASY YARN	130.00		
330/73/1 EYC	139.00		
100/72 HIM SBR	120.00	150/48/ROTO	112-00
150/48 HIM SBR	111.00	150/48/DB ROTO	112-00
300/144 SIM SBR	108.00	150/108/MICRO SIM	113-00
300/144 SIM SBR BDD	115.00	150/48/NIM	110-00
300/144X2 SIM SBR	109.00	320/72/LIM	109-00
450/192 SIM SBR	110.00	320/72/ROTO	111-00
MIX YARN JOB LOT	72.00	300/96/BLACK ROTO	114-00
MIX Yn BIDD JOB LOT	87.00	130/DEN HM/GK	136-00
		160/DEN DISCAT	126-00
		80/108 MIC TW	148-00
		80/34/ROTO TW	143-00
		80/72/ FD TW	149-00
		80/72/ D CAT	136-00
		80/72/CAT TW	158-00
		80/72/ FD ROTO	127-00
		80/72/D/ FDRO	127-00
		80/34/BL ROTO	125-00
		80/72/BL ROTO	126-00
		80/72/DBL ROTO	127-00
		75/32 SIM	122-00

Luwa

Details make the difference

www.luwa.com

JB Ecotex LLP

Recycled HT PSF (Ex-factory / All taxes extra)

1.4 DENIER		1.2 DENIER	
Off White	97-00	Off White	99-00
Milky White	100-00	Milky White	102-00
Black	105-00	Black	107-00

GIMATEX INDUSTRIES

GST APPLICABLE : COTTON YARN @ 5% & SYNTHETIC YARN @ 12%.

COTTON YARNS

QUALITY	BASE RATE
1/20 COTTON OE	168.00
1/30 COTTON	226.00
1/40 COTTON	246.00
1/50 COTTON	276.00
2/30 COTTON COMPACT	250.00
2/40 COTTON COMPACT	284.00
1/30 COTTON COMPACT	233.00
1/40 COTTON COMPACT	254.00
1/50 COTTON COMPACT	286.00
2/30 COTTON COMPACT	257.00

POLY./VISC. YARNS

QUALITY	BASE RATE
1/20 100% POLY.	151.00
1/30 100% POLY.	161.00
1/40 100% POLY.	179.00
2/30 100% POLY.	179.00
1/30 100% POLY. MVS	158.00
1/40 100% POLY. MVS	175.00
1/30 P/V 65/35	180.00
1/30 P/V 52/48	190.00
1/40 P/V 65/35	198.00
1/45 P/V 48/52	226.00
1/40 P/V 65/35 H.T.	209.00
1/45 P/V 65/35	209.00
2/30 P/V 65/35 T.F.O (17 TPI)	200.00
2/30 P/V 65/35 SLUB	217.00
2/40 P/V 65/35 T.F.O (19 TPI)	220.00
2/50 P/V 65/35	262.00

PV & POLY. SLUB YARNS

QUALITY	BASE RATE
1/30 COTTON K SLUB 8009	226.00
1/30 COTTON K SLUB 8012	246.00
1/30 COTTON K SLUB 8013	248.00
1/40 100% POLY. MAGIC	185.00
1/30 P/V 65/35 MAGIC	192.00
1/40 P/V 65/35 MAGIC	215.00
1/15 VISCOSE SLUB	227.00
1/25 VISCOSE SLUB	237.00
1/30 VISCOSE SLUB	242.00
1/49 VISCOSE SLUB	262.00

DOUBLE SPANDEX

QUALITY	BASE RATE
2/30 P/V 65/35 SPANDEX	258.00
2/40 P/V 65/35 SPANDEX	293.00
2/30 P/V 65/35 BLK SPANDEX	287.00
2/40 BLK SPANDEX	334.00

VISCOSE YARNS

QUALITY	BASE RATE
1/24 VISCOSE RS	216.00
1/30 VISCOSE RS	222.00
1/40 VISCOSE RS	241.00

2/30 VISCOSE RS	241.00
2/40 VISCOSE RS	272.00
1/45 MICRO VISCOSE RS/0.9D	295.00
1/60 VISCOSE RS	315.00
1/24 VISCOSE MVS	214-00
1/30 VISCOSE MVS	220-00
1/34 VISCOSE MVS	229-00
1/40 VISCOSE MVS	239-00

MODAL / TENCEL

QUALITY	BASE RATE
1/30 BIRLA MODAL	283.00
1/40 BIRLA MODAL	303.00
1/60 BIRLA MICRO MODAL	386.00
1/30 TENCEL	299.00
1/40 TENCEL	322.00
1/40 POLY/BIRLA MODAL 52/48	244.00

BLACK AND MELANGE YARNS

QUALITY	BASE RATE
1/30 P/V 65/35 BLACK	205.00
1/40 P/V 65/35 BLACK	233.00
1/30 P/V 65/35 BLACK SLUB	225.00
2/30 P/V 65/35 BLACK	209.00
2/30 P/V 65/35 BLACK SILVER	202.00
2/40 P/V 65/35 BLACK	240.00
2/50 P/V 65/35 BLACK	290.00
2/30 P/V 65/35 BLACK SLUB	241.00

POLY / COTTON MELANGE YARNS

QUALITY	BASE RATE
1/40 P/C K 30/70	242.00
1/30 P/C K 30/70	225.00
1/24 P/C K 30/70	216.00
1/40 P/C K 30/70	244.00
1/30 P/C K 30/70	227.00
1/24 P/C K 30/70	218.00

1/20 KW SPANDEX	225.00
1/30 KW SPANDEX 40D	271.00
1/30 CW SPANDEX 40D	276.00
1/40 CW SPANDEX 40D	326.00
1/50 CW SPANDEX 40D	381.00

National Textile Corporation

(EX-MILL RATE IN KG) **MAHARASHTRA REGION**

Grey Cotton Yarn on Cone

40 Carded (Auto Cone)	218-00
60 Carded (Auto Cone)	242-50
40 Carded (Compact - AC)	217-00 to 221-00
60 Carded (Compact - AC)	252-00
60 Combed (Compact - AC)	288-00 to 290-00
67 Combed (Compact - AC)	298-00
80 Combed (Compact - AC)	330-00

100% Polyester Yarn

50 100% Poly	169-50
60 100% Poly	177-00 to 181-00
62 100% Poly (Auto Cone)	178-00 to 184-00
65 100% Poly	179-00 to 181-00
76 100% Poly	206-00

Grey Blended Polyester Cotton Yarn

30 PC (67/33)	166-00
30 PC (67/33 Auto Cone)	168-00
52 PC (67/33)	189-00
52 PC (67/33 Auto Cone)	191-00
56 PC (70/30 Auto Cone)	195-50
60 PC (67/33)	195-50
60 PC (67/33 Auto Cone)	197-50

100% Polyester Yarn (High Twist)

45 Poly HT (TPI 35 Auto Cone)	197-00
50 Poly HT (TPI 38 Auto Cone)	206-50
60 Poly HT (TPI 38 Auto Cone)	228-50
60 Poly HT (TPI 38 EYC)	227-50
70 Poly HT (TPI 38 Auto Cone-EYC)	233-00

GUJARAT REGION

Grey Cotton Yarn on Cone

40 Carded (Auto Cone)	220-00
40 Carded (Compact - Auto Cone)	224-50
50 Carded (Compact - Auto Cone)	241-00
60 Carded (Compact - Auto Cone)	-----
36 Combed	238-00

MADHYA PRADESH REGION

Grey Cotton Yarn on Cone

29 Carded (Auto Cone)	192-00
34 Carded (Auto Cone)	200-00
38 Carded (Auto Cone)	-----
40 Carded (Auto Cone)	206-00 to 207-00
44 Carded (Auto Cone)	217-00 to 218-00
46 Carded (Auto Cone)	223-00 to 224-00
48 Carded (Auto Cone)	227-00

100% POLYESTER YARN

38 100% POLY (Auto Cone)	-----
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40 100% POLY (Auto Cone) 150-50

GREY BLENDED

POLYESTER COTTON YARN

30 PC (70/30 Auto Cone)	167-00
32 PC (55/45 Auto Cone)	180-50
40 PC (70/30 Auto Cone)	180-00
52 PC (70/30 Auto Cone)	193-00
56 PC (70/30 Auto Cone)	202-00
62 PC (80/20 Auto Cone)	207-00
64 PC (70/30 Auto Cone)	213-00

POLYESTER VISCOSE YARN

30 PV (65/35 Auto Cone)	170-50
40 PV (65/35 Auto Cone)	182-50
54 PV (65/35 Auto Cone)	207-50

SLUB YARN

18 Carded (Auto Cone) - Slub	168-50
27 Carded (Auto Cone) - Slub	201-50
36 Polyester 100% (Auto Cone) - Slub	160-00
46 Polyester 100% (Auto Cone) - Slub	-----
18 PC (70/30) Auto Cone - Slub	148-50
36 PC (70/30) Auto Cone - Slub	177-50
27 PV (65/35) Auto Cone - Slub	174-00
36 PV (65/35) Auto Cone - Slub	188-00
53 PV (65/35) Auto Cone - Slub	220-00
40 PV (65/35) Auto Cone - Slub	183-00

WEST BENGAL REGION

Grey Cotton

Yarn on Cone

40 Carded Hosiery (Auto Cone)	209-00
40 Carded Hosiery (Non-Auto Cone)	206-00

TRIBENI

TYPE	BASE	COLOR	COUNT	RATE
SPUN	POLY	R. WHT	30S AAA	----
SPUN	POLY	R. WHT	40S AAA	----
SPUN	POLY	R. WHT	40S CV	----
SPUN	VISCOSE	R.WHT	30S	----

(ABOVE PRICE WILL ATTRACT 12% GST EXTRA)

Art-Silk

EX-BHIWANDI EXCLUDING GST

INDIAN RAYON

150 Brt	----
60 Brt	550-00
225 Brt	----
75 Brt	479-00
300 Brt	----
100 Brt	388-00
450 Brt	----
120 Brt	364-00
600 Brt	----

BOOKS OF YOUR INTEREST

SR. NO.	AUTHOR	NAME OF BOOK	PRICE
51	LEE	PRINTING ON TEXTILE BY DIRECT AND TRANSFER TECHNIQUES (NDC)	Rs.-0600.00
52	LORD	WEAVING CONVERSION OF YARN TO FABRIC	Rs.-0800.00
53	MOORTHI	NONWOVEN	Rs.-0700.00
54	MANDAL	GEOSYNTHETIC WORLD	Rs.-0350.00
55	MARSH	AN INTRODUCTION TO TEXTILE BLEACHING	Rs.-0250.00
56	MARSH	TEXTILE SCIENCE (SH) SPECIAL PRICE	Rs.-0100.00
57	MARSH	AN INTRODUCTION TO TEXTILE FINISHING	Rs.-0250.00
58	McKELVEY	FASHION FORECASTING	Rs.-0995.00
59	MERILL	COTTON COMBING	Rs.-0200.00
60	MERILL	COTTON DRAWING AND ROVING	Rs.-0200.00
61	MERILL	COTTON OPENING AND PICKING	Rs.-0200.00
62	MERILL	COTTON RING SPINNING	Rs.-0200.00
63	MERILL	COTTON CARDING	Rs.-0200.00
64	MITTAL	POLYIMIDES	\$.- 0250.00
65	NANAL	HIGH SPEED SPINNING OF POLYESTER AND ITS BLENDS WITH VISCOSE	Rs.-0450.00
66	NIIR	"COMPLETE TECH BOOK ON TEXTILE PROCESS " EFFLUENT TREATMENT"	Rs.-1000.00
67	NIIR	"COMPLETE TECH BOOK ON TEXTILE SPINNING WEAVING, "FINISHING & PRINTING"	Rs.-1100.00
68	NIIR	HANDBOOK ON NATURAL DYES FOR INDUSTRIAL	Rs.-1100.00
69	NIIR	HANDBOOK ON NATURAL DYES FOR INDUSTRIAL(APPLICATIONS)	Rs.-1100.00
70	NIIR	FASHION TECHNOLOGY HANDBOOK	Rs.-0325.00
71	NIIR	DRUGS AND PHARMACEUTICAL TECH HANDBOOK	Rs.-1075.00
72	NIIR	COMPLETE BOOK ON NATURAL DYES AND PIGMENTS	Rs.-1100.00
73	NIIR	MODERN TECHNOLOGY OF TEXTILE DYES AND PIGMENTS	Rs.-1100.00
74	NIIR	COMPLETE TECH BOOK ON DYES	Rs.-1100.00
75	NIIR	NATURAL FIBRES HANDBOOK WITH CULTIVATION & USES	Rs.-1275.00

For more Details Write :

TECOYA INFOTECH

KEN ENTERPRISES**Ichalkaranji** (prices excluding GST)

Quality	Weave	Composition	Ex-Mill Rate/Meter
100s x 100s / 227 x 150 - 63"	4/1 Satin	100% Cotton	144.00
100s x 100s / 92 x 88 - 63"	1/1 Plain	100% Cotton	63.50
80s x 80s / 170 x 120 - 63"	1/1 Plain	100% Cotton	92.40
80s x 80s / 92 x 88 - 63"	1/1 Plain	100% Cotton	53.00
70s x 90s / 92 x 104 - 63"	1/1 Plain	100% Cotton	63.00
60s x 60s / 92 x 88 - 63"	1/1 Plain	100% Cotton	52.00
60s x 60s / 92 x 88 - 67"	1/1 Plain	100% Micromodal	72.00
50s x 50s / 132 x 72 - 63"	1/1 Plain	100% Organic Cotton	71.50
40s x 40s / 124 x 72 - 63"	Dobby	100% Viscose	70.75
20s x 10s / 100 x 48 - 63"	Oxford	100% Cotton	91.25

GREY CLOTH
PEE VEE TEXTILES LTD.**100 % COTTON FABRIC**
(ALL COMBED COMPACT YARN)

Quality	Weave	Exmill Rate + GST /Mtr	100% BCI Cotton
40 Compact x 40 Compact / 124 x 94 - 63"	1/1	79.00	82.00
60 Compact x 60 Compact / 92 x 88 - 63"	1/1	59.00	62.00
40 Compact x 40 Compact / 130 x 73 - 67"	2/1	77.00	80.00

100 % ORGANIC COTTON FABRIC

Quality	Weave	Width (inches)	Exmill Rate + GST /Mtr
40 x 40 / 124 x 70	1/1	63"	77.50
40 x 40 / 132 x 72	1/1	63"	81.50

STRETCH FABRIC (ON LOOM)

Quality	Weave	Reed Space	Exmill Rate + GST /Mtr
30 x 20 Ly / 160 x 90	Dobby	73"	143.00
30 x 20 + 20 Ly / 130 x 68	4/1	74"	104.00
30 x 20 + 20 Ly / 120 x 76 (1:1)	Dobby	73"	108.00

JACQUARD DESIGN FABRIC

Quality	Weave	Reed Space	Exmill Rate + GST /Mtr
50 Comp x 50 Comp / 144 x 94 (On Loom)	Jacquard	65"	113.00
60 Comp x 60 Comp / 176 x 116	Jacquard	65"	143.00

CUT-CORDUROY FABRIC

Quality	Weave	Reed Space	Exmill Rate + GST /Mtr
20OE x 20K Lyc(70D)+	Corduroy	78"	124.00
20Visc / 68 x 104 (1:2)			
40 Comp x 30 Comb / 84 x 130	Corduroy	66"	104.00

Cotton Yarn Prices : Prices FOB Indian Port / LCat Sight:

Ne 20/1 Carded Hosiery Yarn	USD 2.77/Kg.
Ne 20/1 Combed Hosiery Yarn	USD 3.10/Kg.
Ne 21/1 Carded Weaving Yarn	USD 2.77/Kg.
Ne 26/1 Combed Hosiery Yarn	USD 3.25/Kg.
Ne 30/1 Carded Hosiery Yarn	USD 3.00/Kg.
Ne 30/1 Combed Hosiery Yarn	USD 3.33/Kg.
Ne 32/1 Carded Weaving Yarn	USD 3.05/Kg.
Ne 34/1 Combed Hosiery Yarn	USD 3.45/Kg.
Ne 40/1 Combed Hosiery Yarn	USD 3.58/Kg.
Ne 40/1 Carded Weaving Yarn	USD 3.25/Kg.
Ne 30/2 Carded Hosiery Yarn	USD 3.48/Kg.
Ne 32/2 Combed Knitting Yarn	USD 3.70/Kg.
Ne 32/2 Carded Hosiery Yarn	USD 3.55/Kg.
Ne 40/2 Combed Hosiery Yarn	USD 4.15/Kg.
Ne 30/1 Com Compact Weaving	USD 3.40/Kg.
Ne 40/1 Combed Compact Weaving	USD 3.67/Kg.
Ne 50/1 Combed Compact Weaving	USD 4.22/Kg.
Ne 16/1 Open End Yarn	USD 2.23/Kg.
Ne 21/1 Open End Yarn	USD 2.32/Kg.
Ne 24/1 Open End Yarn	USD 2.52/Kg.

TEXTILE WORLD**MUMBAI**ALL PRICES ARE EX-MILL
(GST FOR FABRIC AND TERRY : 5%)

QUALITY	HSN CODE	WT L.	WT GSM	YARN TYPE	WEAVE	PRICE EX MILL
07X07/68X38 - 63	5209	625	390	OE X OE	DRILL	97.00
10X06/76X28 - 63	5209	510	325	OE X OE	DUCK	79.00
10X10/68X38 - 63	5209	440	275	OE X OE	DRILL	71.00
10X10/40X36 - 63	5208	310	195	OE X OE	PLAIN	52.00
16X08/84X28 - 47	5209	265	225	OE X OE	DUCK	47.00
16X08/84X28 - 63	5209	360	225	OE X OE	DUCK	62.00
16X12/84X26 - 47	5208	230	193	OE X OE	DUCK	42.00
16X12/84X26 - 63	5208	310	193	OE X OE	DUCK	55.00
16X12/96X48 - 63	5209	415	260	OE X OE	DRILL	73.00
16X12/108X56 - 63	5209	470	295	OE X OE	DRILL	84.00
16X16/60X56 - 63	5208	300	187	OE X OE	PLAIN	56.00

ITMA Asia - An exhibition full of future opportunities for Karl Mayer

Digitalisation and sustainability will be the top themes of KARL MAYER's presentation at ITMA ASIA + CITME, 15-19.10.2018, stand B 11, hall 4, in the National Exhibition and Convention Center in Shanghai

KARL MAYER will be presenting its latest innovations at ITMA ASIA + CITME, which will be held from 15 to 19 October 2018. This global player is using its latest developments to tackle the changes taking place in the world today.

"The mega trends of digitalisation and sustainability are changing the world as we know it. As an innovative global market leader, we see these changes as an opportunity for our customers. At ITMA ASIA+ CITME, we will be showing our visitors how KARL MAYER is implementing these strategic themes, digitalisation and sustainability by delivering integrated solutions offering a wide range of advantages," says KARL MAYER's Managing Director, Arno Gärtner.

KARL MAYER can be found in the Exhibition and Convention Center in Shanghai on stand B 11, hall 4, where a new umbrella brand will be launched, offering innovative digital solutions known as the KARL MAYER Digital Factory, which was introduced last year. A look at KARL MAYER's CLEANER.PRODUCTIONS will also be on the cards. Other highlights include a performance show of the latest generation of machines, a fashion show showcasing decorative, trendsetting fabrics, and a presentation of the Technical Textiles centre of excellence. An in-house show at KARL MAYER (CHINA) in Changzhou will also be held at the same time as the fair, scheduled for 15 to 18 October.

Development of the best digital solutions

As a pioneer in textile machinery building, KARL MAYER is following a broad digitisation strategy. An important element of this strategy is to support its customers with new digital solutions at a market leader level.

The initiatives for this strategy are being coordinated by Antonia Gottschalk, the Head of Digitisation. The expertise for doing this is based on an efficient network. Since March 2018, KARL MAYER has been part of ADAMOS, an alliance made up of industrial and software companies. At the end of 2017, KARL MAYER also set up its own start-up company in Frankfurt, known as the Digital Factory, for developing new, innovative digital business models, products and services. In future, these will be combined under a new umbrella brand, which is being launched at ITMA ASIA + CITMA. "Management is focusing on the KM Digital Factory. Together with our involvement in ADAMOS, the new company will enable us to quickly make the best digital solutions available for delivering maximum benefit to our customers," says Arno Gärtner.

Networked machines

Knowing what is going on and being informed at all times, regardless of where we are – mobile digital solutions have been making inroads into our daily life for many years now and, have changed our perception of what is current.

For the first time, KARL MAYER will present its own solution for networking its machines. This digital solution will provide its customers with transparency in real time regarding the performance of their machines, and can be used in the company's own network with very little modification.

Integrated sustainability

"We care about your future" is what KARL MAYER is all about. Its philosophy is to take responsibility also for future generations. What KARL MAYER is doing to promote sustainability will be on show at the fair and on the internet at www.CLEANER.PRODUCTIONS.

The environmental aspects of this include the LEO Low Energy Option, which should enable energy consumption during machine operation to be reduced by between 9.5 and 13 %, depending on the type of machine. Costs and CO2 emissions should be reduced at the same time.

Intelligent, end-use-applicable concepts should also reduce environmental loads, as a technology transfer project being carried out by the central government and regional authorities in Wujiang Shengze, China, is demonstrating. One of the aims of this project is to replace the environmentally harmful looms in this industrial area with KARL MAYER's warp knitting machines offering a comparable product portfolio. The TM 3, with its broad product portfolio, is a particularly good alternative. This tricot machine will be shown in operation at the exhibition, together with examples of its uses.

KARL MAYER will be showing the TERRY.ECO concept for the environmentally friendly production of terry goods, the core element of which is the TM 4 TS-EL machine. Depending on the type of product being produced, this cotton terry warp knitting machine can produce up to 250 % more fabric and consumes approximately 87 % less energy per kg of textile than air-jet looms. Sizing can be dispensed with, which reduces energy, water and effluent loads. The TM 4 TS-EL will be on show at KARL MAYER's in-house show in Changzhou.

With its PROSIZE sizing machine, KARL MAYER is offering weaving companies involved in the production of terry goods a sizing machine based on the concept of sustainability. With this machine, the sizing agent is applied by a highly efficient, intelligent process. Compared to conventional methods, this reduces the consumption of sizing agents by up to 10% and reduces bath volumes. A reduced size consumption also means less energy consumption when preparing the chemicals and for desizing. Also, less effluent is produced. The core element of the PROSIZE system, the VSB Size Box, will be on show in Shanghai.

The latest generation of machines

For the first time, the widest high-speed tricot machine in the world, the HKS 3-M, 280", will be demonstrated to the public in operation at the exhibition. This new machine delivers maximum flexibility for the usual product repertoire. Unlike previously, articles of different widths and also more fabric webs can be produced simultaneously on just one machine. The unique performance of this machine will be demonstrated as it produces a velour fabric in a gauge of E 32.

The first TM model with KAMCOS 2 facility is also being showcased. KARL MAYER'S TM 3, 186", equipped with the next generation of the KARL MAYER Command System, retains the tried-and-tested features of the HKS version. These include an operator interface with functions based on smartphone technology and an integrated laser stop system as well as data access via mobile devices using the KARL MAYER CONNECT app. In Shanghai, this efficient, flexible production machine will be producing a tough fabric in a gauge of E 32 with ecological benefits. This textile can be used as a substitute for fabrics produced by water-jet weaving, with its high effluent loads.

For the warp preparation sector, KARL MAYER will also be showing the innovative VSB Size Box at the fair. Instead of the usual immersion and bath application process, the PROSIZE operates with three, highly turbulent, homogeneous application zones, spray bar technology and a subsequent application/squeeze roller system. This reduces the volume of the size bath and sizing additives, thus decreasing the environmental loads. Other benefits include an extremely uniform size film and less fibre dust - guaranteeing maximum weaving efficiency - and a 20% larger yarn coating zone.

KARL MAYER will also be showcasing the ISODIRECT direct warping machine - a world first with a unique cost:benefit ratio. This all-round machine can process every type of staple-fibre yarn and produces high-quality beams at warping speeds of up to 1,000 m/min-1.

Textiles with trendsetting features

This demonstration of KARL MAYER's technology and strategies will be complemented by a presentation of the wide range of applications of warp-knitted fabrics. Seductive lace, high-performance fabrics for sportswear, original creations for athleisure wear, and apparel fabrics with a certain pizzazz – KARL MAYER's textile innovations show the wide variety of warp-knitted textiles available and are setting the trend in every sector.

Building on textiles

KARL MAYER has the right technology and expertise to cater for a wide range of applications in the technical textiles sector. The company's weft-insertion, biaxial and multiaxial warp knitting machines can be found in the plants of manufacturers of inlays, tarpaulins and advertising substrates, as well as in those of producers of geogrids, composites and automotive fabrics. The focus of the exhibition at ITMA ASIA + CITME will be on textiles for the construction sector. The Chinese construction sector is one of the growth areas in the country but, unlike the construction industries in Europe and America, for example, the Chinese building industry focuses on conventional materials. Textiles can offer the construction sector many advantages, especially when used in concrete components. By replacing conventional steel reinforcements with carbon- or glass-fibre textiles, the amount of concrete used can be reduced by up to 70%. Other promising applications for warp-knitted structures are in tear-resistant plaster grids for increasing the tear resistance within the plaster, self-adhesive tape for repairing holes and cracks in walls, cost-effective, flexible roof canopies and bitumen roofing materials with excellent mechanical properties. Examples of these types of textiles will be used to illustrate the advantages of warp-knitted building textiles during the exhibition.

An in-house show with exclusive machines

KARL MAYER (CHINA) is sending out invitations to attend an in-house show with performance demonstrations of selected machines for the Chinese market from 15 to 18 October in Changzhou.

The new COP 5 M-EL, 180" five-bar tricot machine will be unveiled to the public for the first time in Changzhou. This machine will be producing a shoe fabric in a gauge of E 20, just one of the fabrics in its extensive production repertoire. The electronic guide bar control facility and five guide bars make the machine extremely flexible. A new machine will be representing the RD machine series at the in-house show. This new model is part of the RD 7 series and puts the emphasis on speed. This high-speed machine will be producing a shoe fabric at the in-house show in a gauge of E 22, and will be demonstrating a speed that has never been achieved before.

KARL MAYER's TM 4 TS-EL is a versatile terry warp knitting machine for processing cotton. In Changzhou, the TM 4 TS-EL, 186" will be producing a double-face fabric in a gauge of E 28 with fluffy micro-fibres on the outside and absorbent cotton on the inside. Its technology makes this machine an environmentally friendly alternative to looms.

From its range of warp preparation equipment, KARL MAYER will be showing a LONG CHAIN BEAMER (LCB) and a BALL WARP (BW) for processing denim, especially for rope dyeing. The efficiency of the LCB may be up to 20 % higher than comparable machines, and the beams are of the highest quality. The BW produces high quality warp balls and guarantees maximum performance. KARL MAYER will also be showing the ISOWARP, a sectional warping machine with an excellent cost:benefit ratio for standard applications. Compared to similar machines on the market, the performance of this machine may be as much as 30 % higher in warp preparation, and weaving efficiency may be up to 3 % higher.

Prices steady

By Cotton Man

MUMBAI, SEPTEMBER 11—

The cotton prices maintained a steady trend amid weak buying support from the user industry.

Quality	Rate	Arrival in Bales	State Wise
NORTH ZONE (RATES IN MAUND)			
Punjab New Crop - SG Ready	4605 / 4615		
New Crop - SG Full September	4630 / 4640		
New Crop - RG Ready	4655 / 4665		
New Crop - Full September	4680 / 4690		
J-34 R/G	4740 / 4750	300	
Haryana New Crop - SG Ready	4605 / 4615		
New Crop - SG Full September	4630 / 4640		
New Crop - RG Ready	4655 / 4665		
New Crop - Full September	4680 / 4690		
J-34 R/G	4710 / 4720	600	
Rajasthan J-34 S/G Ready	4650 / 4690		
J-34 R/G Ready	4680 / 4720	NIL	

CENTRAL ZONE (RATES IN BALES)

Gujarat			
V-797 (Kalayan) 22mm	32000 / 34000		
S/6 28 mm B Grade	47500 / 48000		
S/6 29 mm A-Grade	48000 / 48500	500	
Maharashtra			
MECH 1 - 29 mm 3.8 mic	47000 / 47500		
MECH 1 - 30 mm 3.8 mic	47500 / 48000		
MECH 1 - 31 mm 4.0 mic	48700 / 49200	500	
Madhya Pradesh			
MECH -1 29 mm 3.8 mic	47000 / 47500		
MECH - 1 30 mm 3.8 mic	47500 / 48000		
DCH-32 34-35 mm	55500 / 62500	NIL	

SOUTH ZONE (RATES IN BALES)

Andhra Pradesh			
MECH - 1 (Adil) 29-30mm	47000 / 48000		
Bunny / Brahma (Wara)29-30 mm	47000 / 48000		
MCU-5 29-31 mm	47000 / 49000	NIL	
Karnataka			
MECH-1 29 3.8 mic	47200 / 47700		
Bunny / Brahma 30 4.0 mic	47700 / 48200		
DCH-32 34-35mm	56000 / 62500	NIL	

Total Arrivals 1900

Indian Cotton Federation

(Per Candy 2017018 Crop)

V-797	31800	Sankar-6	47500
Jayadhar	-----	MCU-5	49400
J-34 (RG) (New)	45268	DCH-32	61500
MECH-1/H-4 (New)	47400	MECH (New)	47500

COTTON ASSOCIATION OF INDIA

State	Grade	Staple	Mic	Per Candy
P/H/R	ICS-101	Below 22mm	5.0-7.0	43700
P/H/R	ICS-201	Below 22mm	5.0-7.0	44200
GUJ	ICS-102	22mm	4.0-6.0	33000
KAR	ICS-103	23mm	4.0-5.5	36200
M/M	ICS-104	24mm	4.0-5.5	38900
P/H/R	ICS-202	26mm	3.5-4.9	45300
M/M/A	ICS-105	26mm	3.0-3.4	38900
M/M/A	ICS-105	26mm	3.5-4.9	40400
P/H/R	ICS-105	27mm	3.5-4.9	45500
M/M/A	ICS-105	27mm	3.0-3.4	40800
M/M/A	ICS-105	27mm	3.5-4.9	42600
P/H/R	ICS-105	28mm	3.5-4.9	45700
M/M/A	ICS-105	28mm	3.5-4.9	45300
GUJ	ICS-105	28mm	3.5-4.9	46100
M/M/A/K	ICS-105	29mm	3.5-4.9	46400
GUJ	ICS-105	29mm	3.5-4.9	47300
M/M/A/K	ICS-105	30mm	3.5-4.9	47000
M/M/A/K/T/OICS-105	31mm	3.5-4.9	48100	
K/A/T/O	ICS-106	32mm	3.5-4.9	50200
M(P)/K/T	ICS-107	34mm	3.0-3.8	59000

U.S. Futures Daily Cotton Market

07 September 2018

Contract	Open	* High	Low	Close *	Settle	Change
Oct '18	82.13	82.13	82.13	82.13	82.13	+0.75
Dec '18	81.25	83.40	81.20	82.08	81.99	+0.69
Mar '19	81.70	83.79	81.66	82.48	82.40	+0.67
May '19	82.08	84.00	81.99	82.85	82.72	+0.62
Jul '19	82.36	84.17	82.30	83.05	82.96	+0.56

*Open and Close prices reflect the first and last trade in the market and do not correlate to any opening or closing period

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Comfort in various environments

Transseasoning wardrobes with cotton

The science is in and it leaves no doubt: The world is getting hotter.

NASA has a global climate change website where users can view a time series video that shows the average variation of global surface temperatures from 1884 through 2017. The beginning of the video features a lot of blue, indicating cooler than average temperatures. But by the end, there is an explosion of red that just gets darker and more consistent, stipulating warmer temps. While science wrestles with the planet's vital signs, the fashion industry might want to make things easier for consumers by designing clothes that keep them comfortable no matter how much seasons change — or don't.

"We're a brand that really has products that go from one season to another," says Cockpit USA's Jacky Clyman, owner and executive vice president of the authentic, heritage outerwear, sportswear, and accessories brand. Clyman's brand was on display at the recent Liberty Fairs menswear show in New York. "We sell our jackets year round. And they become layering pieces if they're lightweight. We use a lot of cotton because cotton twills and canvases are typical of products that would have been worn in World War II, and that's what we're all about. Also, cotton is breathable. It's a natural fiber and therefore it's just much more pleasant to wear than a blend."

More than 4 in 5 consumers (82 percent) say cotton is their favorite fiber to wear, according to the Cotton Incorporated Lifestyle Monitor™ Survey. That's followed by a distant 3 percent who choose polyester, silk (2 percent), then spandex, rayon, linen, and wool (all 1 percent).

Because cotton pieces are lighter and more breathable, they can easily be layered in cooler months, or worn alone in warmer, more humid seasons.

Compared to manmade fiber clothing, more than 8 in 10 consumers say cotton clothing is the most comfortable (86 percent), according to Monitor™ data. This is a significant increase from February 2017 (80 percent). In further comparisons to synthetics, consumers say cotton clothes are the most sustainable (86 percent), the softest (83 percent), highest quality (78 percent), and most versatile (63 percent).

Today's consumers are very concerned about their personal comfort, and that may be part of the reason why the current population has been dubbed the "indoor generation." A survey from Velux, a window manufacturing company, says on average people spend 90 percent of their day, or about 21 hours, indoors. This is in our homes, offices, or modes of transportation like a car, bus or train.

"We are increasingly turning into a generation of indoor people where the only time we get daylight and fresh air midweek is on the commute to work or school," says Peter Foldbjerg, the head of daylight energy and indoor climate at Velux.

If consumers are constantly in a 70-degree environment, it

makes sense for retailers and brands to offer apparel that works at that temperature. And since consumers are avoiding both the outdoor heat, humidity, and bugs of summer, as well as the ice, snow, and cold of winter, it stands to reason they would want clothes that are just as comfortable indoors any time of year. Compared to manmade fiber clothing, the overwhelming majority of consumers say cotton clothing is the best for T-shirts (90 percent), underwear and intimates (83 percent), childrenswear (82 percent), and casual clothing (80 percent), according to Monitor™ research.

Further, the majority of consumers are bothered when brands and retailers substitute synthetic fibers in apparel items they expect to be made from cotton. For example, 61 percent (up significantly from 53 percent in 2017) are bothered when brands use synthetics instead of cotton in T-shirts, according to Monitor™ data. Consumers are also bothered when synthetics are substituted for cotton in underwear (60 percent, up significantly from 54 percent in 2017), denim jeans (57 percent, up significantly from 52 percent in 2017), casual clothes (56 percent, up significantly from 46 percent in 2017), activewear (50 percent), business clothes (47 percent), and childrenswear (45 percent).

Brands and retailers would benefit from the majority of consumers who would pay more money to keep cotton from being substituted with synthetics like polyester in everything from underwear and intimates (70 percent) to tees (65 percent), denim (62 percent), businesswear (57 percent), activewear (55 percent), and children's clothes (52 percent), according to Monitor™ research.

When asked why they would pay more to keep their clothes cotton-rich, most (49 percent) cited the comfort factor, according to the Monitor™.

The concept of clothes that easily transition from one season to the next makes sense from a consumer standpoint as well as an environmental one. For consumers, it means buying key, quality pieces that can be worn virtually year round, both because their weight isn't too light or heavy, and their colors can be mixed with others to bring an outfit into the next season. Keeping a certain number of items in the closet as a base means less churn and overhaul each season.

Timberland also showed at the Liberty Fair show. And Robert Babigian, key account executive for apparel, says the company is focusing on casual, comfortable pieces heading into spring/summer 2019. The company, which was founded in 1952, is offering retro elements like track suits, color-blocking, and logo pieces for next season, and focusing on archival pieces heading into fall 2019.

"We're offering a lot of fleece and tees, mostly 100 percent ring-spun cotton, and some cotton blends in our fleece. The young consumer likes this right now," Babigian says. "There's an aspect of the outdoor trend that's more mainstream and it's not as focused on technical fabrics. These are pieces that can be worn anywhere and that resonate with the younger consumer."

Want TO KNOW MORE ABOUT

Textiles

Write for details at:

tecoya@vsnl.com

or

Contact

022-66978533

022-66978534

022-66978535

for further details

Raw material prices on upswing WTI

Continued from Page 1 Col 6
 year during the same period. India's T&A exports to US increased by 1% in FY19 till date. Overall imports of EU, pegged at US\$ 53.1 Bn. in 2018 (Jan-May) witnessed y-o-y increase of 3.9%. China is the largest import partner for US and EU both. India's T&A exports to EU increased by 3.4% in FY19 till date while that of China declined by 1.5%.

Raw material prices have increased over the first quarter of FY19

Overall there was an

increase in raw material prices in Q1 FY19 compared to Q1 FY18.

On an average basis, raw cotton, viscose staple fibre and polyester staple fibre prices increased by 2%, 7% and 26% respectively in Q1 FY19. Similarly there was an increase in cotton yarn, polyester viscose blended yarn and polyester cotton blended yarn average prices growing at a rate of 4%, 6% and 5% respectively in Q1 FY19.

Indian textile and apparel industry exhibited growth in

overall sales and EBIDTA levels during the first quarter of financial year 2018-19. However, the scenario is different in terms of trade.

On one hand, apparel exports have declined significantly, on the other, there was a sharp rise in apparel imports in first quarter of 2018-19.

Issue of declining exports and rising imports needs to be addressed by the government at the earliest in order to revive Indian textile and apparel industry's performance.

India to set pace in demand and value addition with new Chemical Policy

NEW DELHI, SEPT. 11—

The demand for petrochemicals will jump for 30 to 40 million tons in next three years. Considering the feedstock requirement gaps, the country will urgently need at least five new integrated cracker plants, each with 1.5-million-ton capacity before 2025. That will work for at least 20-30% of value addition for the feedstock requirement and serve the increasing demand of petrochemical products in the country.

Announcing this, Mr. P Raghavendra Rao, Secretary, Department of Chemicals & Petrochemicals, Ministry of Chemicals & fertilizers, Government of India said, India moves big in its commitment to avail basic feedstock for the Chemicals & Petrochemicals

industry, by setting up two-level perspective plans for the years 2025 and 2040.

Mr. Rao was speaking in the Indian Chemical & Petrochemical Conference (ICPC) 2018: Vision 2040 conference today in New Delhi. The ICPC policy forum organized by the Confederation of Indian Industry (CII) in association with the Ministry of Chemicals & fertilizers, Government of India, was designed to discuss towards establishing a robust Policy framework for promoting sustainable practices.

There are some significant gaps identified for basic feedstock in India. Ethylene gap is projected for 7-7.5 million ton by 2025. To attend the gaps in a sustainable manner, the government is formulating a

national policy for petrochemicals. However, the Government wishes to make the policy more action-driven and not prescriptive, giving sustainability and green practices adequate importance. That would further help spurring industrial as well as overall socio-economic development of the country, the Secretary added.

The CII Report on Chemicals & Petrochemicals: Current scenario and the road ahead was also launched during the ICPC 2018 conference. The report, highlights some significant gaps in the sector, including disproportionate rise in imports due to limited availability of feedstock, unfavorable comparative advantage in terms of duty structure, difficult access to infrastructure and technology

etc. while also reflecting a positive growth momentum with industry. Currently contributing approximately 2% towards the nation's gross domestic product (GDP) and around 16% to the manufacturing sector, the industry is poised to continue its growth in the future as well, the report mentioned.

Addressing the ICPC 2018, Dr Raman Ramachandran, Chairman, CII National Committee on Chemicals & Petrochemicals and CMD, BASF India said, a National Chemical Policy should be formulated to provide an enabling environment, infrastructure and duty structure, in addition to creating a framework for promoting safety, security and R&D, which will facilitate the sector to become more competitive.